

Company code: 2888

No: 1

Subject: SKFH announces Board resolution on capital raising through issuance of common shares

To which item it meets--article 4 paragraph xx: 11

Date of events: 2024/03/29

Contents:

1. Date of the board of directors resolution: 2024/03/29
2. Source of capital increase funds: Public offering of new shares
3. Whether to adopt shelf registration (Yes, please state issuance period/No): No
4. Total monetary value of the issuance and number of shares issued (shares issued not including those distributed to employees if consisting in capital increase from earnings or capital surplus): The number of total shares issued is 1,670,000,000 and the total monetary value of the issuance depends on the issue price.
5. If adopting shelf registration, monetary value and number of shares to be issued this time: NA
6. The remaining monetary value and shares after this issuance when adopting shelf registration: NA
7. Par value per share: NT\$10 per common share
8. Issue price: Once the registration is approved by the FSC, the Chairman will be authorized to set the issue price in accordance with the stipulations of Article 6 of the "Self-regulation Measures for Underwriters Providing Guidance to Companies in Raising and Issuing Negotiable Securities".
9. Number of shares subscribed for by or allocated to employees: 15% of the newly issued shares will be reserved for employees' subscription
10. Number of shares publicly sold: 10% of the newly issued shares
11. Ratio of shares subscribed by or allotted as stock dividends to existing shareholders: 75% of the newly issued shares
12. Handling method for fractional shares and shares unsubscribed for by the deadline: Where a fractional percentage of the original shares being held by a current shareholder is insufficient to subscribe for one new share, the fractional percentages of the original shares being held by several shareholders may be combined for joint subscription of one or more integral new shares or for subscription of new shares in the name of a single shareholder. Fractional shares and shares left unsubscribed by original shareholders and employees may be open for subscription by specific person or persons through negotiation. The Chairman is authorized to handle the negotiation and settlement of the relevant matters.
13. Rights and obligations of these newly issued shares: The rights and obligations of newly issued common shares are identical to those of existing common shares.
14. Utilization of the funds from the capital increase: Reinvest in SKL to support the business development strategies and enhance the capital structure of the Company and subsidiaries.
15. Any other matters that need to be specified: None